

RECORDATION NO. 7251 Filed & Recorded

AUG 18 1978 -2 22 PM

TRANSMITTAL LETTER
INTERSTATE COMMERCE COMMISSION

Secretary of the Interstate
Commerce Commission
Constitution and 12th Streets, N.W.
Washington, D.C. 20423

Re: Doc. No. 7251

Re: Release and Security Agreement Supplement
dated as of August 15, 1978 from
Continental Illinois National Bank and
Trust Company of Chicago to Transportation
Corporation of America

RECEIVED
AUG 18 2 30 PM '78
I.C.C.
FEE OPERATION BR.

Dear Sir:

Pursuant to Part 1116 of the regulations of the Interstate Commerce Commission, 49 CFR Part 1116, I hereby request that you record under Section 20c of the Interstate Commerce Commission a Release and Security Agreement Supplement (the "Release") dated as of August 15, 1978 from Continental Illinois National Bank and Trust Company of Chicago (the "Bank") to Transportation Corporation of America (the "Company").

I am the Assistant Secretary of Transportation Corporation of America and have knowledge of the matters set forth herein.

The parties to the instant transaction, and their addresses, are as follows:

DEBTOR

Transportation Corporation of America
P.O. Box 218
Chicago Heights, Illinois 60411

8-230A112

SECURED PARTY

Continental Illinois National Bank
and Trust Company of Chicago
231 South LaSalle Street
Chicago, Illinois 60693

The Release is made under the terms of a certain Security Agreement (the "Security Agreement") dated as of July 1, 1973 between the Bank and the Company. The Security

James A. B. [Signature]

Agreement was filed and recorded with the Interstate Commerce Commission under Section 20c of the Interstate Commerce Act on November 30, 1973 as Document No. 7251. Supplements to the Security Agreement were filed and recorded with the Interstate Commerce Commission as follows:

<u>Supplement No.</u>	<u>Date of Supplement</u>	<u>Date of ICC Filing</u>	<u>ICC Filing No.</u>
1	June 26, 1974	Feb. 23, 1976	7251-B
2	May 28, 1976	July 30, 1976	7251-C
3	Sept. 30, 1977	Sept. 30, 1977	7251-D

The equipment covered by the Release is 74 covered hopper cars which are described in greater detail on Schedule I hereto.

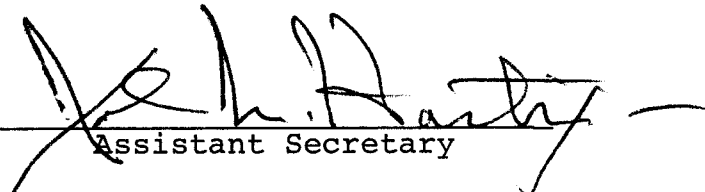
Enclosed herewith are six executed copies of the release. All extra copies should be returned to Mr. Donn Beloff of Schiff Hardin & Waite.

A \$10.00 check, payable to the Interstate Commerce Commission, also is enclosed to cover the required recordation fee.

Very truly yours,

TRANSPORATION CORPORATION OF
AMERICA

By


Assistant Secretary

Dated: August 17, 1978.

SCHEDULE I
to a Release (Security Supplement No. 4)
dated as of August 15, 1978

<u>Type Cars</u>	<u>Specification</u>	<u>No. of Cars</u>	<u>Lessee's Car Numbers (both inclusive)</u>	<u>Unit Base Value</u>	<u>Total Value</u>	<u>Date Put Into Service</u>	<u>IC Filing Number</u>
AAR-LO Covered Hopper	4724 CF	74	HTCX 4700-4708 HTCX 4710-4774	20,990 20,990	1,553,260	May 1974	5646D

Interstate Commerce Commission
Washington, D.C. 20423

8/18/78

OFFICE OF THE SECRETARY

Mr. Donn Beloff
Schiff Hardin & Waite
1750 K Street, N.W.
Washington, D.C. 20006

Dear

Sir:

The enclosed document(s) was recorded pursuant to the
provisions of Section 20(c) of the Interstate Commerce Act,
49 U.S.C. 20(c), on **8/18/78** at **2:35pm**,
and assigned recordation number(s) **7251-F**

Sincerely yours,

H.G. Homme, Jr.,
Acting Secretary

Enclosure(s)

SE-30-T
(2/78)

AUG 18 1978 2 22 PM

INTERSTATE COMMERCE COMMISSION

RELEASE
(SECURITY AGREEMENT SUPPLEMENT NO. 4)

Release and Security Agreement Supplement dated as of August 15, 1978 from CONTINENTAL ILLINOIS NATIONAL BANK AND TRUST COMPANY OF CHICAGO, a national banking association ("Bank"), having its office at 231 South LaSalle Street, Chicago, Illinois 60693 to TRANSPORTATION CORPORATION OF AMERICA, an Illinois corporation ("Company"), having its office at 26th and State Streets, Chicago Heights, Illinois 60411.

W I T N E S S E T H:

Company and Bank have executed and delivered a certain Security Agreement (Chattel Mortgage and Security Agreement) dated as of July 1, 1973 (which agreement, together with any amendments which have been made thereto, is hereinafter called the "Security Agreement") as security for certain loans made by Bank to Company under that certain Financing Agreement (and, if amended, all amendments thereto) dated as of July 1, 1973 (the "Financing Agreement") between Company and Bank and that certain Credit Agreement (and, if amended, all amendments thereto) dated as of September 27, 1977 ("Credit Agreement" and collectively with the Financing Agreement, the "Credit Agreements") between the Company and the Bank.

The Security Agreement was filed and recorded with the Interstate Commerce Commission under Section 20c of the Interstate Commerce Act on November 30, 1973 as Document No. 7251. The following Security Agreement Supplements were filed and recorded with the Interstate Commerce Commission as follows:

<u>Supplement No.</u>	<u>Date of Supplement</u>	<u>Date of ICC Filing</u>	<u>ICC Filing Number</u>
1	June 26, 1974	Feb. 23, 1976	7251-B
2	May 28, 1976	July 30, 1976	7251-C
3	Sept. 30, 1977	Sept. 30, 1977	7251-D

Company has assigned and granted to Bank under the Security Agreement a security interest in and to (i) certain equipment therein described, including the equipment described in Schedule I annexed hereto (the "Release Equipment") and (ii) certain leases therein described, including the leases of such Security Equipment described in Schedule II hereto (the "Release Leases").

NOW, THEREFORE, in consideration of the premises, Bank and Company hereby agree as follows:

STATE OF ILLINOIS)
) SS.
COUNTY OF COOK)

On this 15th day of August, 1978, before me personally appeared Harley D. Christensen to me personally known, who being by me duly sworn, says that he is the Vice President of TRANSPORTATION CORPORATION OF AMERICA, an Illinois corporation, that the seal affixed to the foregoing instrument is the corporate seal of said corporation, that said instrument was signed and sealed on behalf of said corporation by authority of its Board of Directors, and he acknowledged that the execution of the foregoing instrument was the free act and deed of said corporation.

Kathryn M. Nelson
Notary Public

(NOTARIAL SEAL)

My Commission expires April 4, 1981.

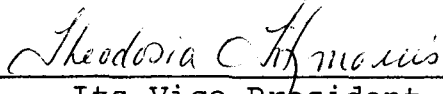
The Bank hereby releases all liens, security interests and other rights, titles and interests it possesses or holds in said Release Equipment and said Release Leases; provided that, nothing herein contained shall constitute, in any manner, a release of any lien, security interest or other right, title or interest the Bank possesses pursuant to the Security Agreement and Supplements No. 1 through 3, inclusive, in the equipment and leases enumerated therein and not constituting Release Equipment or Release Leases.

IN WITNESS WHEREOF, Bank and Company has each, by its indicated officer thereunto duly authorized, caused this Release and Security Agreement Supplement to be executed and delivered as of this 15th day of August, 1978.

TRANSPORTATION CORPORATION OF AMERICA

By: 
Its Vice President

CONTINENTAL ILLINOIS NATIONAL BANK
AND TRUST COMPANY OF CHICAGO

By: 
Its Vice President
2nd

SCHEDULE I
to a Release (Security Supplement No. 4)
dated as of August 15, 1978

<u>Type Cars</u>	<u>Specification</u>	<u>No. of Cars</u>	<u>Lessee's Car Numbers (both inclusive)</u>	<u>Unit Base Value</u>	<u>Total Value</u>	<u>Date Put Into Service</u>	<u>IC Filing Number</u>
AAR-LO Covered Hopper	4724 CF	74	HTCX 4700-4708 HTCX 4710-4774	20,990 20,990	1,553,260	May 1974	5646D

Schedule II
to a Release (Security Supplement No.4)
dated as of August 15, 1978

<u>Lessee</u>	<u>Date of Original Lease</u>	<u>Date of Rider *</u>	<u>Expira- tion Date of Rider</u>	<u>Type of Lease</u>	<u>Car Numbers (both inclusive)</u>	<u>No.of Cars</u>	<u>Rent Per Car Per Month</u>	<u>Co. Lease No.</u>	<u>Company Rider No.</u>	<u>IC Filing Number & Date</u>
Ashland Chemical Co.	2/18/70	12/18/78	3/89	Operating	HTCX 4700-4708 HTCX 4710-4774	74	\$238.00	1969-10-6	1087202	5646D-2/11/74

* This release is not as to the original lease, but only as to that portion covered by the rider dated 12/18/73.